2004

# **Example portfolio**

Level

### Improving own learning and performance









### First published in 2004

### © Qualifications and Curriculum Authority 2004

Reproduction, storage, adaptation or translation, in any form or by any means, of this publication is prohibited without prior written permission of the publisher, unless within the terms of the Copyright Licensing Agency. Excerpts may be reproduced for the purpose of research, private study, criticism or review, or by educational institutions solely for educational purposes, without permission, provided full acknowledgement is given.

Printed in Great Britain.

The Qualifications and Curriculum Authority is an exempt charity under Schedule 2 of the Charities Act 1993.

Qualifications and Curriculum Authority 83 Piccadilly London W1J 8QA

www.qca.org.uk

## **Contents**

Foreword	iii
Overview	v
Commentary	vi
Portfolio	1
Assessment checklist	1
Location of evidence	1
Assessment record LP3.1	2
Assessment record LP3.2	3
Assessment record LP3.3	4
Candidate's evidence	5–23

### **Foreword**

Key skills are for everyone, from learners in the workplace, colleges and schools to chief executives in large companies. They are the skills most commonly needed for success in education, training, work and life in general.

The six key skills are:

- application of number
- communication
- improving own learning and performance
- information and communication technology
- problem solving
- working with others.

In developing key skills, people improve the quality of their learning as well as their performance in the world of work.

When QCA completed its review of the key skills qualifications and units, it was clear that there was a need for examples of key skills portfolios. We produced example portfolios in application of number, communication and information technology earlier in 2004. We have now produced example portfolios for improving own learning and performance, problem solving and working with others at levels 1 to 3.

The example portfolios provide practical guidance on organising and referencing portfolio evidence, and on the kind and amount of evidence required. They are intended, along with the 2004 key skills standards and guidance, to help assessors interpret the key skills. They are based on the 2004 key skills standards and guidance and show real work from real candidates. Their production is supported by the key skills awarding bodies.

Ken Boston AO

Chief Executive, QCA

### **Overview**

The key skills awarding bodies and the regulatory authorities (QCA, ACCAC and CCEA) have produced this example portfolio as a result of a collaborative project. The purpose of the project was to produce a set of portfolios that would give practitioners a clear understanding of the requirements for key skills portfolios.

Portfolios for each of the key skills of application of number, communication and information technology were published earlier in 2004. There are now portfolios for each of the other key skills:

- improving own learning and performance, levels 1 to 3
- problem solving, levels 1 to 3
- working with others, levels 1 to 3.

The project group selected a range of learning and vocational contexts to show the application of skills across these nine portfolios. While a specific context may not be directly relevant to all sectors, the principles of approach, recording and assessment apply, and should prove useful to all.

Key skills chief moderators and external verifiers for the awarding bodies have met and scrutinised the portfolios. They agree that the portfolios meet the specifications for the key skills qualifications. QCA chaired and facilitated the meetings.

These portfolios went through an internal assessment by a centre and then an external verification/moderation process by the centre's awarding body. Each of them met the standard and received a pass. They should be viewed as such, not as perfect examples of work.

You will see that improvements could be made to the portfolios. For example, evidence could be more effectively or logically presented. However, room for improvement is to be expected: candidates develop skills over time, reflecting and progressing as they do so. Key skills are free-standing qualifications open to everyone at any age. This means that portfolios of evidence are created in a range of academic, occupational and vocational contexts.

Also included in the portfolios are:

- record sheets that make the feedback and assessment decisions clear
- commentaries that outline some of the issues and describe the context in which the candidates gathered the evidence.

Some of these portfolios have been created from more than one portfolio. Some have been reworked to avoid 'benefit of the doubt' situations. The record sheets have been rewritten to make decisions clearer to the reader. During the copying process, some loss of clarity may have occurred, especially in images that were originally in colour.

These example portfolios should be read with reference to the 2004 key skills standards and guidance, which provides advice and guidance on the assessment of key skills. It should also be noted that, while a portfolio may meet the standard for a specific key skill, it might not reflect the equivalent standard in another key skill.

QCA and the key skills chief moderators and external verifiers would like to acknowledge the valuable contribution of centres and students in the production of these materials.

### **Commentary**

The portfolio has been generated by a student following an NVQ level 3 in Business Administration wanting to achieve additional qualifications to the NVQ, in order to gain promotion in her job. The portfolio is covered by an assessment checklist that locates and summarises the evidence presented.

There are three further sheets entitled 'Assessment Record' which confirm with assessor comments how the candidate has addressed all the level 3 criteria, and in addition a unit summary. For each of the three components, there is a candidate commentary, (which for component 3.1 contains the Action Plan, and for component 3.3 forms the review documentation) where the candidate details how they have met the associated assessment criteria. This demonstrates ownership on the part of the candidate. The candidate has produced evidence for meeting the standards for: 3.1, 3.2 and 3.3, covering at least three targets and using at least two different ways of learning to improve performance.

### LP 3.1

The evidence consists of a candidate commentary on: how information was sought to achieve the desired outcome, how targets were set, how action was planned.

### LP 3.2

The evidence consists of a candidate commentary, describing how the three assessment criteria were met. This is supported by product evidence indicating the learning that took place for all three targets set, and indicating the gathering of evidence of achievement.

### LP 3.3

There is evidence from two review occasions concerned with the Health and Safety Course, and the Minute Taking course, though the Key Skills 2004 standards do not specify the number of reviews. Each of these reviews takes the form of a question and answer session with assessor and candidate. Other review records are provided as additional evidence.

# IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3 ASSESSMENT CHECKLIST

#### You must: LP3.1 LP3.2 Take responsibility for your Set targets using information from Review progress and establish learning, using your plan to help meet targets and improve appropriate people and plan how evidence of your achievements. these will be met. your performance. Your evidence must show you can: 3.1.1 Manage your time effectively to meet deadlines, revising your Seek information on ways to achieve what you want to do, and identify factors that might affect Provide information on the ways you have used your learning to meet new demands and on factors plan as necessary; and your plans; and affecting the quality of your outcome; and choose ways of learning to 3.3.2 use this information to set realistic improve your performance, targets and identify clear action working at times independently identify targets you have met and gather evidence of your points; and and adapting approaches to meet new demands; and achievements; and plan how you will manage your consult appropriate people to time, use support, review progress reflect on your progress, seeking and overcome possible difficulties. agree ways to further improve your performance. feedback and relevant support to help you meet your targets.

### **LOCATION OF EVIDENCE**

Page	List items of evidence and where they are located in the portfolio					LP3.2			LP3.3		
		1	2	3	1	2	3	1	2	3	
2–4	Assessment records	х	х	х	х	х	х	х	х	х	
5	Assessor summary	х	х	х	х	х	х	х	х	х	
6	Candidate commentary	х	х	х							
7	Candidate commentary				х	х	х				
8	Review one and two							х	х	х	
9–10	First aid course – candidate's notes and certificate					х			х		
11	Minute taking course – candidate's notes					х			х		
12	Minute taking course – candidate's notes and feedback from supervisor						х		х		
13–15	Minute taking applied, candidate's emails, agenda and minutes					х			х		
16	Detail of health and safety course					х					
17	Initial assessment					х					
18	Candidate's response to test					х			х		
19	Health and safety course – feedback from marker								х	х	
20	Case study					х					
21	Record of review and development interview							х	х	х	
22	Record of review and development interview							х	х	х	
23	Visit report							х	х	х	

Assessor Deciaration: I confirm that the details above	
candidate's own work and the candidate meets all tl	
Assessor Name:	Candidate Name: A Candidat &
Assessor Signature: AN Assessor	Candidate Signature: 1 Candidate
Date: 2/5/03	Date: 2 · 5 · 63

### You must:

LP3.1 Set targets using information from appropriate people and plan how these will be met.

# Your evidence must show you can:

- 3.1.1 Seek information on ways to achieve what you want to do, and identify factors that might affect your plans; and
- **3.1.2** use this information to set realistic targets and identify clear action points; and
- 3.1.3 plan how you will manage your time, use support, review progress and overcome possible difficulties.

# IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3 ASSESSMENT RECORD

LP3.1 Set targets using information from appropriate people and plan how these will be met.

Subject and purpose:  My overall aim is to supplement my NVQ Level 3 Administration by achieving other qualifications that will enable me to gain promotion in my job							
Did the candidate  Seek information on ways to achieve what they wanted to do, and identify factors that might have affected plans?	Yes	(tick)	Comments and examples  Candidate sought information from: people at training agency, supervisor, line manager, assessor and Health and Safety tutor, and this included discussions of factors which might affect the plans (see p6).				
Did the candidate  Use this information to set realistic targets and identify clear action points?	Yes	(tick)	Comments and examples  Realistic targets have been identified and discussed with personnel mentioned above, and clear action points have been set as a result of this, including: a basic first aid course, a minute taking course and a distance learning health and safety course (see p6).				
Did the candidate  Plan how they would manage their own time, use support, review progress and overcome possible difficulties?	Yes	(tick)	Comments and examples  There is a clear description of how the candidate will manage own time and support likely to be needed, together with possible difficulties, on p6.				
Assessor Name: A. N. Assessor  Assessor Signature: AN Assessor  Date: 2503  Candidate Name: A Candidate  Candidate Signature: According to the control of th							

### You must:

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

## Your evidence must show you can:

- 3.2.1 Manage your time effectively to meet deadlines, revising your plan as necessary; and
- 3.2.2 choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- 3.2.3 reflect on your progress, seeking feedback and relevant support to help you meet your targets.

# IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3 ASSESSMENT RECORD

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

### Subject and purpose: Supplementary evidence (if included): My overall aim is to supplement my NVQ Level 3 Administration by achieving other qualifications that will enable me to gain promotion in my job. Did the candidate... (tick) Comments and examples **✓** Manage time effectively to The candidate has described how meet deadlines, revising time has been managed plans as necessary? effectively for all 3 programmes of learning on pp 6-8. Did the candidate... (tick) **Comments and examples** Choose ways of learning to The candidate describes the improve own performance, process of choosing the ways of working at times learning on pp 6-8, and products independently and adapting from the learning are shown on approaches to meet new pp 9–12, 14–15 and 19–21. demands? A distance learning method was used for the health and safety course. Did the candidate... (tick) **Comments and examples /** Reflect on own progress, Response to questions on the pro seeking feedback and formas on pp 6-8 indicate relevant support to help reflection took place and feedback meet own targets? was sought on a regular basis from the supervisor. Assessor Name: A. N. Assessor Candidate Name: 1. Candidate Assessor Signature: AN Assessor Date: 2|5|03 2.5 03

### You must:

**LP3.3** Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.3.1 Provide information on the ways you have used your learning to meet new demands and on factors affecting the quality of your outcome; and
- **3.3.2** identify targets you have met and gather evidence of your achievements; and
- **3.3.3** consult appropriate people to agree ways to further improve your performance.

# IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3 ASSESSMENT RECORD

LP3.3 Review progress and establish evidence of your achievements.

Provide information on the ways they had used their learning to meet new demands and on factors affecting the quality of their outcome?  Did the candidate  Did the candidate    Comments and examples   Ves   No   Comments and examples	Provide information on the ways they had used their learning to meet new demands and on factors affecting the quality of their outcome?  Did the candidate  Did the candidate  Identify targets met and gather evidence of achievements?  Did the candidate  Comments and examples  Targets met are described by the candidate on p8 on the two review occasions, and evidence of achievements is shown on pp 14–17 and 19–22.  Did the candidate  Comments and examples  Targets met are described by the candidate on p8 on the two review occasions, and evidence of achievements is shown on pp 14–17 and 19–22.  Did the candidate  Consult appropriate people to agree ways to further improve performance?  Solution of the candidate and assessor/chairperson/line manager	Subject and purpose:  My overall aim is to supplement Level 3 Administration by achiev qualifications that will enable in promotion in my job.	: my NVQ ving other	ary evidence (if included):
Identify targets met and gather evidence of achievements?    Did the candidate   (tick)	Identify targets met and gather evidence of achievements?    Did the candidate   (tick)	Provide information on the ways they had used their learning to meet new demands and on factors affecting the quality of their		There is a description from the candidate on p8 of how the learning of minute taking allowed for the taking on of extra responsibility and from the assesor and candidate (pp7–9) on of how the first aid course led to the one
Consult appropriate people to agree ways to further improve performance?  Both review occasions on p8 describe the consultation process between the candidate and	Consult appropriate people to agree ways to further improve performance?  Yes  No  Both review occasions on p8 describe the consultation process between the candidate and assessor/chairperson/line manager to agree further ways to improve performance.	Identify targets met and gather evidence of		Targets met are described by the candidate on p8 on the two review occasions, and evidence of achievements is shown on
to agree further ways to improv	A N Assent A Condidate	Consult appropriate people to agree ways to further		Both review occasions on p8 describe the consultation process between the candidate and assessor/chairperson/line manager, to agree further ways to improve

### You must:

- LP3.1 Set targets using information from appropriate people and plan how these will be met.
- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- **LP3.3** Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.1.1 Seek information on ways to achieve what you want to do, and identify factors that might affect your plans; and
- **3.1.2** use this information to set realistic targets and identify clear action points; and
- 3.1.3 plan how you will manage your time, use support, review progress and overcome possible difficulties; and
- 3.2.1 manage your time effectively to meet deadlines, revising your plan as necessary; and
- 3.2.2 choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- 3.2.3 reflect on your progress, seeking feedback and relevant support to help you meet your targets; and
- 3.3.1 provide information on the ways you have used your learning to meet new demands and on factors affecting the quality of your outcome; and
- **3.3.2** identify targets you have met and gather evidence of your achievements; and
- 3.3.3 consult appropriate people to agree ways to further improve your performance.

### IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3 SUMMARY

Provide at least one example of meeting the standard for LP3.1, LP3.2 and LP3.3 (the example should cover at least three targets). Overall show you can use at least two different ways of learning to improve your performance.

COMPONENT	PORTFOLIO REFERENCE
LP3.1 Set targets using information from	Action plan drawn up, having sought
appropriate people and plan how these	information and identified factors that
will be met	might affect plans, realistic targets and
	clear action points identified, p6.
LP3.2 Take responsibility for your	Candidate commentaries on pp 6–8
learning, using your plan to help meet	on all three of the targets identified in
targets and improve your performance	the action plan. This is supported by
	evidence of the learning undertaken for:
	basic first aid course, minute taking
	course and health and safety course, on
	pp 9–20. There is evidence of learning
	by studying shown on pp 9, 11–15, and
	16–20, where the candidate has studied
	first aid theory, committee procedure for
	the minute taking course, and a case
	study for the health and safety course. In addition, the candidate undertook the
	health and safety course through
	distance learning. Finally, learning
	through practical activity was
	demonstrated by: practical first aid
	indicated by certificate on p10, and
	putting minute taking theory into
	practice shown on pp 14–15. Seeking of
	support and feedback is described in the
	candidate commentaries on pp 6–8.
LP3.3 Review progress and establish	Review commentaries on p8 indicate the
evidence of your achievements	candidate's own reviewing of two of the
	targets, the minute taking course and
	health and safety course, against the
	assessment criteria for this component.
	This is supported by review feedback
	from tutors for both of these
	programmes. In addition, the candidate
	has included: a self review form
	indicating the initial review from which some targets were identified, a
	workplace visit report and a college
	record of review (pp21–23).
	record of review (pp21-23).

Assessor name: A.N. Assessor signature: A. Date: 45 3

Candidate name: A. andidate Candidate signature: A. andidate Date: 25.03

### You must:

LP3.1 Set targets using information from appropriate people and plan how these will be met.

### Your evidence must show you can:

- 3.1.1 Seek information on ways to achieve what you want to do, and identify factors that might affect your plans: and
- 3.1.2 use this information to set realistic targets and identify clear action points; and
- 3.1.3 plan how you will manage your time, use support, review progress and overcome possible difficulties.

#### IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3

LP3.1 Set targets using information from appropriate people and plan how these will be met.

### CANDIDATE COMMENTARY

My overall aim is to supplement my NVQ Level 3 Administration by achieving other qualifications that will enable me to gain promotion in my job. My targets are to do a basic First Aid Course, do a minute taking course, do a Health and Safety course

#### Seek information

Explain how you sought information on ways to achieve what you wanted to do and identify factors that might affect your plan

basic first tid: I gained information about this course through my training agent Zenith Partnership, who recommended that I did the course to fur ther my study Minute taking: isought information for the above course by speaking to people at Zenith Partnership and my Superison to see if they knew of any courses There was none around so it was decided to run a course as a staff training event. This was then advents of in the staff rensleiter.
Health and Safety: idiscussed doing the course with my line manager who suggested I contact the Distance learning Department of the college I contacted them and they sent me some information about the course. Health and safety is distance learning, imaght not be able to reep myself metroaled after a days work.

#### Realistic targets

Explain how you used this information to agree realistic targets with appropriate people I discussed the courses with my superior and Line Manager I used the information that I had songlet to show my line Manager and Supervisor what the courses him and how they would benefit my job . Myself and my supervisor then discussed realistic targets for me to gain from each course. We agreed on sct targets love example, minute taking should give me the ability to take minutes in a professional manuer at all meetings that people mainted me to for the Health and safety rourse the tator come to discuss the course content with me and the procedures by gaining the qualification thy assessor and music then discussed targets by which the course people to be completed by and set deadlines for each unit to be in by.

Planning time Identify how you planned to effectively manage your time and use support to meet targets, including alternative action for overcoming possible difficulties.

I plan to effectively manage my time by doing I course at a time eather than all at once and stringgling to fit at the nork in.

Basic First And 15-12-02 The Basic First and course is a day long so I have made sure that I have nothing else planned for the day and that there is someone to cover my job for the day. The main problem that could occur is urgent work arriving for me so lasked my colleagues if they could deal with any urgent work

Minutetaking 7.1.03 I sought information for the above course by speaking to people at Zenith Paitnership and my Supervisor to see if they know of any courses. There was none around so it was deaded to run a course as a staff training event. This was then advertise in the staff reweletter.

Health and Safety-5.2.03-30.4.03. The Health and Safety course is a distance learning programme so I plan to do this in my own time or when I have a quet period at wake if I am not managing to get to complete more I will set myself a couple of nours a week just to study tealth and safety . Support for the course will come from my assessor, supervisor and the distance learning defaitment

Assessor Signature: 1 NA Date: 3/4/63 Candidate Signature: A Gurandate

### You must:

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

### Your evidence must show you can:

- 3.2.1 Manage your time effectively to meet deadlines, revising your plan as necessary; and
- 3.2.2 choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- 3.2.3 reflect on your progress, seeking feedback and relevant support to help you meet your targets.

### IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

### **CANDIDATE COMMENTARY**

Explain how you managed your time effectively to complete tasks, revising your plan as necessary Basic First Aid. I did a basic first had course which was a day course so Loust made suit that that all north completed and that there was someone to cover any work that that or the cover one course and needed doing. After this I detailed to take it one step further by doing the certificate in Occupational New Illi and Safety Evidence references 9-10

Nautetaking the minute taking course was a halfday course arranged as a staff training exent through the lettings i made sure that before I attended the overse all which was completed I had to leave some more so I asked a college If they would complete it forms which I was out of the office lake made sure that my phone calls would be taken once I finished the course I went back to the office to check which nove sein needed doing and stayed to complete this so that it would be done by the deadline required After the lower I came back and discussed what I had learnt with my supervisor, then rook minutes at the rest meeting we had and neut on to set up the agendas, rooming, refreshments etc. Ret 11-15 Health and safety I managed my. time effectively by doing the more immy spare time or when I had guiet periods at more. This was very easy because the programme was a clustomic learning programme so it meant that I could more independently. I would always make sure that I set a couple of hours a week uside to study the lowest I may plan has not working I would revise it and set myself more time per week to study. Ref 16-20

#### Meeting targets

Explain how you sought and actively used feedback and support from relevant sources to help you meet

targets

Australia first had it was recommended by Zenith Pastnership that I did the basic first had course so I asked them for information on the course, once I wad information I discussed it with Zenith along with my supervisor to agree targets. The targets were just to have a better knowledge of first aid and aid my changes of promotion. Once the course was complete I discussed the scues with my supervisor, I then know that I had met the targets. Rate 8-9 Minute Taking the target was set between myself and my supervisor to be able to take minutes at team moeting. I used the course at a basic for minute taking and the information that Treceived I have kept so that I course back to it to remain mustef what to do. I had never taken minutes before so on the course, we have them a video and asked to take the minutes This was a good practical activity for me to jearn from Africa the course we had a chair person. targets chairperson

tealth and Safety I sought feedback from the tutor when I handed in a unit of the realth and Safety work, which was marked with comments on what was good and what was not good. This helped me to improve my work for the next unit. To holp me meet targets I used the health and Safety books to help me answer the questions appropriately and by discussing issues with my assessor and line manager.

### Improving your performance

Detail how you selected and used different ways of learning to improve your performance, adapting

Improving your performance
Detail how you selected and used different ways of learning to improve your performance, adapting approaches to meet new demands

The selection of th

Assessor Signature: A. NA Date: Candidate Sign. Candidate Signature:

### You must:

LP3.3 Review progress and establish evidence of your achievements.

### Your evidence must show you can:

- 3.3.1 Provide information on the ways you have used your learning to meet new demands and on factors affecting the quality of your outcome; and
- 3.3.2 identify targets you have met and gather evidence of your achievements; and
- 3.3.3 consult appropriate people to agree ways to further improve your performance.

### IMPROVING OWN LEARNING AND PERFORMANCE LEVEL 3

LP3.3 Review progress and establish evidence of your achievements

### **REVIEW ONE**

### **Provide information**

Explain how you provided information on the quality for your learning and performance, including factors that have affected the outcome.

Health and Safety.
To complete the course I had to read booklets given to me by the oistance learning Bepartment and then complete assessment booklets with quostions about the information in the booklets that I had read. This was an independent tearning type course because once I had completed each unit I had to send it to the distance learning reportment. Once the unit had been marked the assessor would send the assessment back to me along with feedback on each question, this before me to improve my work for the

### **Identify targets**

Identify targets you have met, and how you sought information from relevant sources to

establish evidence of your achievements.

The targets were set between myself and the distance learning accessor. The deadlines that I had to meet were that every unit had to be in 3 weets after the one hepre. Targets set with my line manager were to pass the course and to be able to be more aware of herard and to be able to be more aware of herard and the redback workplace Evidence of my active rement was gained through feedback from my assessor.

#### **Exchange views**

Identify how you exchanged views with appropriate people to agree ways to further improve your performance.

I get hed for their improvement from the feedback my assistor sent to me when I got feedback on the first limit it gave will the ability to limprove the next unit as I mas aware of outled the assessor marlooking for and how I needed to complete the questions further.

### **REVIEW TWO**

### **Provide information**

Explain how you provided information on the quality for your learning and performance, including factors that have affected the outcome.

Hinnle taking
I did half a lay training on minute taking this involved practical activity once that completed the course I had on the job discussions with my suferies who recommended that I took the minutes at our next team meeting. Ithen took the minutes and typed anto the minutes proforms.

### **Identify targets**

Identify targets you have met, and how you sought information from relevant sources to

establish evidence of your achievements.

The track that the track that the hand seem of the meeting and charging the minutes at the track that the minutes of the meeting and charging the minutes it was my joint of the meeting after those and charging the minutes it was my joint of the meeting after those and charging the minutes it was my joint of the meeting after the minutes and charging the minutes of the meeting and charging the minutes at the minutes of the meeting and charging the minutes of the minutes that the charging the minutes of the minutes at the minutes of the minutes

### **Exchange views**

Identify how you exchanged views with appropriate people to agree ways to further

improve your performance.

I had discussions with the chairperson and my line manager on mays to improve my may of taking minutes and discussing now is would word the autures. The discussion also he yed me to unprove souding notices of meetings, typing agendas, arranging rooms, arranging refreshments depending at the type of meeting and arranging resources if any were needed by superior also gave me recibed on how I had benefited from the minute taking course and hownelf I was doing the team minutes. This also gave me information on how to improve my skills for the next meeting.

Assessor Signature: Date: 30/4/03 Candidate Signature: According to

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- LP3.3 Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- **3.3.2** identify targets you have met and gather evidence of your achievements.

### FIRST AID COURSE NOTES

You are more important than the victim.

5 important things to remember:

Canger Aesponse (of victim) Airway Breathing Groulation (bleeding)

Tist head clears airmay, makes brenthing easier
If breathing do not touch of these could be a spinal injury
Int gloves on before handling patient
Thete eyes, earl, nose, mouth
Eyes - Equal populs
thus - these is nothing coming out
Nose - Fluid, blood
Month- open to see if the tip of the tongue is at front curck for obstructions. Avail poling
to the back leviour if then into a propose.

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- LP3.3 Review progress and establish evidence of your achievements.

### Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- 3.3.2 identify targets you have met and gather evidence of your achievements.



### **Barchester College**

## **Appointed Persons in First Aid**

This is to certify that:

A. Condidate

has attended a 6 hour first aid course 15th December 2002.

Signed: First Aid Co-ordinator.

Date: December 2002.

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- **LP3.3** Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- **3.3.2** identify targets you have met and gather evidence of your achievements.

```
This was my minute laking course
Production Team Meeting
Boundsoom, Burchester College
13-1-03-10-30
 Present - BL (Chair), KG, JG, BL, JC, NP, JS+, OB, MC, A. Candidate
 1 Apollogies HV, MA
 2. Lutterpersonal Skills
   3 × 20 minute programmes
    It was decided to use own office to scienting the video. Beinda and take had prepared a confect which was discussed. It was decided by all
    that shives and nives will be added.
Problems were dissused
 3 Video content
    Considerations were discussed by the team. It explained about breaks in the video.
Sympostry was discussed but it was decided that the decision would be left until
    post-production
     The team discussed the points to show on the nace. This included
       - taking mulutes
       - had polone linespeople
       - prioritising
- Health and Safety, confedentiality and seconly
        - delegation and signerals con
  4+5 Print and Pack
    It was agreed that the video would target the students and that the print would be a good cross-reference.
 6. Schedule.
BL asked Ker to get price losts on print. It was decided that there would be
     2 booklets that mere to be 32x 8. Ob explained the schedule. -26-24 Nov -shooting
          - 6 Dec-offine
         - 14-18 Jan - offline viewing
-18-1 week - discuss front maing
          - 31 Jan - completion
  7 A08
    None
  P. Date of next meeting
17 1-03 10-30am - 2 ogm
     Street venue
```

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- LP3.3 Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.2.3 Reflect on your progress, seeking feedback and relevant support to help you meet your targets; and
- **3.3.2** identify targets you have met and gather evidence of your achievements.

My notes from uninote taking 7.1.03 course

Sh commented that it is all very well to make that suggestion but will the stage trovestly respond. At visited the company the day before and it was suggested that he will call again next twesday.

- 1. MO queried that a six mouth trip to Australasia would be expensive and would be way off.
- 2. If commented that he knew it was a 3x flight from Landon to New York and that the flight departed from Terminal 4
- 3 45 commercial that the team could not make adecision until more into mas gained from JT

This is to confirm that A. Candidate has benefited greatly from the minute taking course she attended in farmary 2003. The now takes and then types the faculty administration team meeting agendas and also minute takes regularly at team meetings and then types them onto the college's minutes proforms and distributes them. The also sends memos out to team members prior to meetings asking for agenda items and books suitable rooms in advance for the meetings

A Supervisor 15/4/03

### You must:

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

LP3.3 Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- **3.3.2** identify targets you have met and gather evidence of your achievements.

### A. Candidate

From: A. Candidate
To: H C
Subject: Room L706

I am just writing to confirm that I have still got room L706 booked for an admin meeting on 10 April as we discussed over the telephone. If there are any problems can you let me know.

Thanks
A. Candidate

This is an enreal I sent to the timetabling Department to confirm a room

A candidate

### A. Candidate

Subject:

3.4.03

Admin Team Meeting 10.04.03

Hi all, the next admin team meeting will be on Thursday 10 April at 2pm in room L706 (The Learnside Building)

Please let me have any agenda items you wish to be included by Monday 7 April if possible please.

Thank you

A. Candidate

This is a notice I sent out to all the adminsteam
A-Canolidate
4.4.03

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- **LP3.3** Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- **3.3.2** identify targets you have met and gather evidence of your achievements.

### Faculty of Creative Education Administration Team

There will be an Administration Team meeting at: 2pm on Thursday, 10 April 2003 Room L706

### **Agenda**

- 1. Apologies / Minutes of the Last Meeting held on 29 January 2003 / Matters arising
- 2. Fashion Show
- 3. Languages
- 4. Holidays
- 5. Newsletter
- 6. Any Other Business
- 7. Date of Next meeting

Distribution:

A F

CC

J C

A Candidate

PD

C W

D M

F W

МВ

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- LP3.3 Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands; and
- **3.3.2** identify targets you have met and gather evidence of your achievements.

### Meeting Notes - Administration Team 10/4/03

LED

BY

AF

AGENDA ITEM

1 Minutes from the Last meeting

in June.

None

Any other business

**Date of Next Meeting** 

Thursday 3 July @ 2pm. A F to arrange the room

	Apologies: D M, F W	Co-options/In attendance:
--	------------------------	---------------------------

TIME

SLOT

AGENDA ITEM

6 Any other business

LED

BY

AF

D W

A F

June

TIME

SLOT

held on 29	January 2003						
2 Fashion	show	AF		7 Date of next meeting		AF	
3 Languag	ges	AF		8			
4 Holidays	S	AF		9			
5 Newslet	ter	AF		10			
Item No.	Summarised Action F	oints / Re	commend	ations	Ac	tion by	When
1	Apologies / Minutes	of the La	st Meetin	g held on 29 January 2003			
	Apologies were receive						
				n the 29 January 2003 were			
	agreed as a true and a	ccurate re	cord.				
2	Fashion Show						
_		n that the	Fashion S	how would be held on Friday 6 <sup>th</sup>			
				nere would be mini Fashion			
				ter Site on Saturday 7 <sup>th</sup> June			
				e would be marquee outside the			
				hich would hold 250 people/ as			
				Centre, tickets will go on sale			
	to the students first. T	he tickets	will be £3	B each and will be on sale from			
	J C, Art and Design R	deception.					
3	Languages						
	0 0	C was nov	v working	a twilight session at the			
				work were 4.15pm – 6.45pm			
	Monday to Thursday,			work were meepin onepin			
	,						
4	Holidays						
	A F, C W, P D, J C &	N S conf	irmed wha	at holidays (if any) they were			
	taking over Easter.						
5	Newsletter						
J	- 10 11 22 22 22 22 22 22 22 22 22 22 22 22	W intend	to produ	ce a termly newsletter for			
				retaries would be required to			
	Cicative Education at	ia mai me	onici sec	icianics would be required to			1

Once A. Candidak has typed minutes they are signed by supervisor for approval prior to distribution. Then they are distributed by A. Candidake immediately. A.N. bossoov.

collect data from their Programme Area Managers and then send it to A F

to collate into a faculty newsletter. The first newsletter will be produced

### You must:

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

# Your evidence must show you can:

3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands.

### Distance Learning Certificate in Health and Safety in the Workplace

### **QUALIFICATIONS TO BE GAINED:**

The Certificate in Health and Safety in the Workplace

#### LENGTH OF COURSE:

This course is fully flexible, however, 3 months is the average length of this course

#### START DATE:

No specified start date

#### ENTRANCE REQUIREMENTS:

All students who are to study by distance learning are asked to undertake a short skills test (this can be taken at home or work) to establish that this method of study is suitable for the student.

#### AIMS AND OBJECTIVES:

This course is designed to heighten awareness of Health and Safety issues. It is written in simple English and is designed to demystify this often complicated subject area.

#### METHOD OF STUDY:

Distance Learning - with full tutor support

#### BENEFITS:

Each student will receive a minimum of 5 hours guided learning from a fully qualified member of the College Team. This guided learning will take the forms of an in-depth assessment and feedback, a group tutorial and the access to a telephone help line. Individual tutor support is available. Other benefits include being more attuned to Health and Safety problems. This course is recognised by NEBOSH as a possible method of progression onto their programmes. By using this method of learning there may be no need for a student to attend the college to study.

Students will have the opportunity to use specially designed and awarding body approved learning materials. They will be able to work at their own agreed pace, either at work or home. They will have access to a personal tutor throughout the course.

### You must:

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

# Your evidence must show you can:

3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands.

### BARCHESTER COLLEGE

### INITIAL CASE STUDY

For students undertaking the Certificate in Occupational Health and Safety practice by distance learning

Student Name: A. Candidate

Venue: Creative Education

Please Note:

Studying by distance learning does not suit everyone. To enable the college to assess the suitability of this mode of study for a student you are invited to complete the short case study overleaf in your own time. It is very important that you do so without the help of anyone else. Please turn over.

### You must:

- LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.
- LP3.3 Review progress and establish evidence of your achievements.

### Your evidence must show you can:

- 3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands: and
- 3.3.2 identify targets you have met and gather evidence of your achievements.

#### IDENTIFYING HAZARDS IN THE WORKPLACE

Assessment 1.1: Dealing with Fire (Workbook pages 3-6)

Which extinguishers would you use for the following fires? Give reasons for your choices.

- (a) An electrical appliance catches fire.

  Black-Carbon Digstole-Instald use the black extinguisher because it cuts off the oxygen supply to the fire the extinguisher is also one of the sufest to use on electrical appliances as long as it is used in a ventilated area
- (b) A fire caused by a lighted cigarette that was thrown in a waste-paper bin

  Supply to the fire this also the last extraguisher for fires into my

  (c) A chemical liquid fire

  blue ponder could use the last extraguisher as its bayes getting

  to the liquid fire

  by supplying the last the lest to use on familiable
- (d) A fire in a computer room
- (d) A fire in a computer room

  Cream—AFFF

  Lowers the displayer supply It would also be the best to

  We as it is multiply as a supply It would also be the best to

  We as it is multiply as a computer room

  (e) A waste-paper fire caused by a lighted match that is quickly spreading

  Cream—Fram—Archive and use the supply of the supply of the fire of the supply of the fire of the supply of the fire of the supply of the supp
- (f) A chef who has set their clothing alight fire blanket-I would use this as it stops oxygen from reaching the flames. It is also the best as it will not calle skinor breathing problems to the chet.
- (g) A foam chair that has been set alight be an electric fire
- (h) Oil that has leaked from a machine and caught light from a spark from the machine Cream toam Inould use this extinguisher as it is the best for burning liquids. It will also smother the five to stay the oxygen getting to it and it will make a wall to stop the fire spreading.

### You must:

LP3.3 Review progress and establish evidence of your achievements.

### Your evidence must show you can:

- 3.3.2 Identify targets you have met and gather evidence of your achievements; and
- 3.3.3 consult appropriate people to agree ways to further improve your performance.

#### Feedback Evaluation

Candidate Name: A. Candidate Programme: Health and Safety

Paper 1

Marker Name: A. N. Examiner Date: 29.03.03 Time started: 6.00pm Time finished: 7.30pm Total time: 90 mins

### Feedback

Further Action Required:

A Candidate, I would like you to have another read through Page 5 of your workbook to ensure your full understanding of the most appropriate fire extinguisher to use.

Well done A. Candidate, a very good attempt at this section on dealing with fire. There are a few additional points you need to be aware of so please see below:

In most of the situations you have identified the correct fire extinguisher and provided excellent reasoning for your answers however in certain circumstances some extinguishers are better to use than others:

d) - A fire in a computer room

Because of the amount of electrical equipment a cream – AFFF extinguisher would not be the most appropriate extinguisher to use. Remember that AFEE is not specifically for electrical fires and a computer room would house a lot of electrical equipment. The most appropriate extinguisher to use in their situation

- e) A waste paper fire caused by a lighted match that is quickly spreading in this situation foam could be used because it makes a protective wall to stop the spread of the fire. However what other alternatives could you suggest?
- $h)-Oil \ that \ has \ leaked \ from \ a \ machine \ and \ caught \ light \ from \ a \ spark \ from \ the \ machine. \ You \ have$ electrical equipment nearby and you have a fire fuelled by a flammable liquid so could you suggest a more appropriate extinguisher than foam filled which should not be used on electrical equipment?

### You must:

LP3.2 Take responsibility for your learning, using your plan to help meet targets and improve your performance.

### Your evidence must show you can:

3.2.2 Choose ways of learning to improve your performance, working at times independently and adapting approaches to meet new demands.

### Assessment 1.3: Planning a Healthy Work Environment

### Health and Safety case study

A friend of yours has decided to set up a business selling fertilisers to farmers. He has a large barn in which he intends to store the fertilisers. Some of the fertilisers can be dangerous if inhaled. He will use a fork-lift truck to move and load the fertilisers. In one corner of the barn he intends to set up a small area for himself and his administrative assistant to work. There will also be a seating area for the delivery drivers to wait

Explain to your friend the important aspects of a healthy working environment for himself and his staff. (Remember to refer specifically to the case study in your answer.)

You should consider all the aspects of a healthy work environment that we have mentioned in this section. (Ventilation, heat, light, hygiene and sanitary arrangements, noise levels, furniture, space, cleanliness)

The aspects of a healthy working universionent are:

- "ventilation-due to possible fear funes that swould not be unhaled due to being dangerous
- Contest protective clothing and possible use of masks protestive clothing to stop the fertilizer gesting on clothing or skin . Masks would be necessary to stop staff intuition funites when moving fertilizer space of fertilizer en should be stacked in a specific area so that the fork lift truck can move around the barn supersy
- heating there should be a sufficient system that is important for employees to more in (not below its).

  Ugut needs to be sufficient for employees to carry out their duties, and

- Should be properly maintained solven for employees to carry our oney our res, now should be properly maintained for took took t and washoom facilities. Office and coffee norm should be separated from the work area teating in the office should be took or Sufficient ventration, possible air conditioning. Suffigeur space for employees to walk around farnituse etc. The name should be suitable for employees and visitors.

Utanioness is important in all areas and should be cleaned regularly and property.

### You must:

LP3.3 Review progress and establish evidence of your achievements.

### Your evidence must show you can:

- 3.3.1 Provide information on the ways you have used your learning to meet new demands and on factors affecting the quality of your outcome; and
- 3.3.2 identify targets you have met and gather evidence of your achievements: and
- 3.3.3 consult appropriate people to agree ways to further improve your performance.

#### **Barchester College** Review and Development Interview - Self Review Form

This form is designed to help you set the scene for your interview; so please include those things you feel are important. You do not have to answer all questions.

Name: A Candidate

- 1. What aspects of your job give you most job satisfaction?

  - working as a team
     completed 1980s successfully
     communicating and being involved
- 2. What aspects of your job give you least satisfaction?
  - -when things are not going as planned -when there are quiet times such as half ferm
- 3. Reflecting on the least satisfactory aspects of your role what suggestions / ideas do you have to improve matters?
  - -to obside more over more

  - -to ask colleagues to check work to improve quiet times I could go through leaffects, applating, sorting out stationary, and generally tidying up
- 4. What are the successes and achievements since your last review?

affected an apple was course which gave me an usual to what rats of churses we offer, it also gave me a discover to morround much has a good expensive as I have never used one topic I also get unally and the following that was to communicate and I enjoyed getting involved with it it gave me the spectrumly to communicate with people 1 and all before and also see other lowers work the

- 6. What do you feel are your strengths? Do you feel that your role fully uses your strengths?

Ithink I work well in a team and have now learnst to communicate will with my colleagues think my typing has improved lated nove to try and complete nove to deadlines

- 7. How would you like to see your role / career developing? I would like to be able to get more involved and be able to help more people with workloads etc. I would not to be able to get more experience so that I can make up job reles
- 8. Are there any areas of your role where you would welcome more support? If so, please give details of the support you would like and from whom it should come:
- 9. Are there any ways that you feel your line manager could give you further support in your role?
- 10. Do you feel you are fully supported within your team and informed of the team's objectives?
- 11. Is there any staff development / training that you think would assist you in your role? Minute-taking

### You must:

LP3.3 Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.3.1 Provide information on the ways you have used your learning to meet new demands and on factors affecting the quality of your outcome; and
- **3.3.2** identify targets you have met and gather evidence of your achievements; and
- **3.3.3** consult appropriate people to agree ways to further improve your performance.

### **Barchester College**

### Record of Review and Development Interview

Name of Reviewee A. Candidate

Name of Reviewer D W / A F

1 Brief record of discussion / main points discussed:

- The opportunities for development that will arise from applying for permanent position (ie. more responsibility supporting PAMs)
- A. Candidate's progression towards gaining NVQ Level 3 administration (level 2 already completed). Recently participated in organising 'Be Creative' / Fashion Show to gain working with others key skills module at level 3.
- o A. Candidate's successful progression / involvement within faculty admin team.
- 2 Training and development undertaken since the last review and its impact on the individual's performance
  - o First Aid Training
  - Telephone Techniques training
    - o these have all supported A. Candidate in her role
  - o Gained NVQ2 qualification now working towards level 3
  - Passed key skills IT and Communication at level 3
    - numeracy at level 2
    - working with others at level 2 (working towards level 3)
    - improving & learning

### **Agreed Action Plan**

Agreed objectives To be achieved by:

To complete NVQ level 3

February 2003

To undertaking training courses in:

July 2003

- minute taking
- Health and Safety course

### You must:

**LP3.3** Review progress and establish evidence of your achievements.

# Your evidence must show you can:

- 3.3.1 Provide information on the ways you have used your learning to meet new demands and on factors affecting the quality of your outcome; and
- **3.3.2** identify targets you have met and gather evidence of your achievements; and
- **3.3.3** consult appropriate people to agree ways to further improve your performance.

Curricul	lum and Standards
Audience	Key skills candidates, practitioners, assessors and moderators, external verifiers and others involved in the delivery of key skills
Circulation lists	Key skills awarding bodies and the Key Skills Support Programme
Туре	Exemplification
Description	Exemplification of the requirements for key skills portfolios
Cross ref	The 2004 key skills qualifications standards and guidance (QCA/04/1294)  Example portfolio: improving own learning and performance level 1 (QCA/04/1322)  Example portfolio: improving own learning and performance level 2 (QCA/04/1323)
Contact	The Key Skills Team (020 7509 5611; keyskills@qca.org.uk)

© Qualifications and Curriculum Authority 2004

### For more information, contact:

Customer Services, QCA, 83 Piccadilly, London W1J 8QA (tel: 020 7509 5556) www.qca.org.uk

### For more copies, contact:

QCA Publications, PO Box 29, Norwich NR3 1GN

(tel: 08700 606015; fax: 08700 606017; email: orderline@qca.org.uk)

Price and order ref: £4 QCA/04/1324

ISBN 1 85838 564 4

This booklet is also available at www.qca.org.uk/qualifications